



भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

By RTI MIS Portal

Central Public Information Officer
Email: cpio_ho@sebi.gov.in

CPIO/KS/54/2023-24
May 4, 2023

Shri Sapan Shrivastava
D-102 Natraj Darshan
Ganesh Nagar Chowk
Dombivali West
Thane- 421202
(M):9702859636

Sir,

Sub: Information sought under Right to Information Act, 2005 (RTI Act)

This has reference to your RTI application reference No. SEBIH/R/E/23/00373 dated April 10, 2023 received by SEBI in terms of RTI Act, 2005. Our reply is as under:

Reply to queries:

The information sought is not available with SEBI.

It is further informed that in terms of Regulation 106O(1) of SEBI (Issue of Capital and disclosure Requirements) Regulations, 2009 ("ICDR Regulations, 2009"):

"The issuer making a public issue or rights issue of specified securities under Chapter XB of ICDR Regulations, 2009 shall not file the draft offer document with the Board:

Provided that the issuer shall file a copy of the offer document with the Board through a merchant banker, simultaneously with the filing of the prospectus with the SME exchange and the Registrar of Companies or letter of offer with the SME Exchange:

Provided further that the Board shall not issue any observation on the offer document".

In case you are not satisfied with the reply, you may appeal to **First Appellate Authority – Shri Anand Rajeshwar Baiwar, Executive Director SEBI**, SEBI Bhavan, Plot No. C-4A, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051 or <https://rtionline.gov.in/appeal/firstAppeal.php> within thirty days of receipt of this letter.

Yours faithfully,

Santosh Kumar Sharma