



By RTI MIS Portal

Central Public Information Officer
Email: cpio_ho@sebi.gov.in

CPIO/KS/1553/2025-26
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Shri Sapan Shrivastava
D102, Natraj Darshan,
Ganesh Nagar Chowk, Dombivali West,
Thane, Maharashtra Pin:421202
M - 9702859636

Sir,

Sub: Information sought under Right to Information Act, 2005 (RTI Act)

This has reference to your RTI application Ref No. SEBIH/R/E/25/01544 dated 27/11/2025 received by SEBI in terms of RTI Act, 2005. Our reply is as under:

Reply to query 1:

The information sought is generic and vague. Accordingly, the same cannot be construed as "information", as defined u/s 2(f) of the RTI Act, 2005.

You may refer to the Disclaimer clause of SEBI disclosed in the Other Regulatory and Statutory Disclosures section of Draft Offer document/Offer document of Motilal Oswal Financial Services Limited available at <https://www.sebi.gov.in/> under Filings.

Reply to query 2:

The information is not available with SEBI. The details of the lenders and the relevant conditions attached to such borrowings, as applicable, are disclosed in the Offer document.

Reply to query 3:

Correspondences with issuer companies and their Lead Managers, with respect to processing of IPOs, are fiduciary in nature and the same is exempt from disclosure under u/s 8(1)(e) of RTI Act, 2005.

In case you are not satisfied with the reply, you may appeal to **First Appellate Authority – Dr.Ruchi Chojer, Executive Director SEBI**, SEBI Bhavan, Plot No. C-4A, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051 or <https://rtionline.gov.in/appeal/firstAppeal.php> within thirty days of the receipt of this letter.

Yours faithfully,

D. Sura Reddy